

Monday 1st June 2009
Kim-Ly Nguyen
Principal Adviser, Issuers Sydney
ASX Limited

Dear Kim-Ly,

RESPONSE TO ASX PRICE QUERY

Morning Star Gold NL <ASX: MCO> has the following reply to your letter of today's date.

1. No.
2. Not applicable.
3. The company has recently announced a review of operations by a new technical team headed by Mr Peter Hepburn-Brown. Our March Quarterly report stated that recent geological modelling has identified significant tonnage & grade to sustain an initial draft mining plan up to 100KTPA.
4. The Company is in compliance with the ASX listing rules and, in particular, listing rule 3.1.

Yours faithfully,
Nick Garling
MD/CEO Morning Star