

Morning Star Gold NL

ABN 34003312721

Please enter your registration details here

Please enter your SRN here

Notice of Exercise of Options

To the Directors, Morning Star Gold NL ("Company")

<insert quantity>

I/We being the registered holder(s) of the options(s) hereby exercise my/our option(s) to subscribe for fully paid shares in the capital of the Company.

I/We enclose application money of **\$A** being **\$A** for each fully paid share applied for. (See the reverse of this form for payment lodgement instructions.)

I/We request you to register me/us as the holder of the shares to be allotted and I/we agree to accept such shares subject to the Company's Constitution.

I/We authorise you to act in accordance with my/our instructions.

Sign Here – This section must be signed.

**Individual or
Securityholder 1**

Director

Securityholder 2

**Director/Company
Secretary**

Securityholder 3

**Sole Director and Sole
Company Secretary**

Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Morning Star Gold NL needs to sight a certified copy of the Power of Attorney.

Date - Day Month Year

Signature(s) You must sign this form as follows:

Joint Holding: where the holding is in more than one name, all of the securityholders must sign.

Power of Attorney: to sign under Power of Attorney, you must have already lodged this document with the registry. If you have not previously lodged this document for notation, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the Company (pursuant to section 204 of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please indicate the office held by signing in the appropriate place.

CHEQUES MUST BE MADE PAYABLE TO MORNING STAR GOLD NL, crossed "Not Negotiable" and drawn on an Australian bank or financial institution, and denominated in Australian currency.

Please complete the following payment details:

DRAWER	BANK	BSB NO. OR BRANCH NAME	AMOUNT
			\$
			\$

Electronic Funds Transfers can be made into the following account. Please quote your SRN/HIN when entering payment details.

Account Name: Morning Star Gold NL
BSB: 082067
Account Number: 039902271

Lodgement Instructions

The application for shares on exercise of the options with the appropriate remittance should be lodged at :
MORNING STAR GOLD NL
4TH FLOOR, 20 LOFTUS STREET
SYDNEY NSW 2000